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**CHINA BOHAI BANK CO., LTD.**

**渤海銀行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9668)**

## **ANNOUNCEMENT ON COMPLETION OF ISSUE OF FINANCIAL BONDS**

The board of directors (the “**Board**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) is pleased to announce that, as considered and approved at the 2024 first extraordinary general meeting of the Bank and approved by the People's Bank of China, the Bank issued the “CHINA BOHAI BANK CO., LTD. 2025 Financial Bonds (Tranche 1)” (the “**Bonds**”) in China national inter-bank bond market. The bookkeeping of the Bonds was filed on April 25, 2025, and the Bonds have accrued interest with effect from April 29, 2025.

The total issue size of the Bonds is RMB10 billion. The Bonds are three-year fixed rate bonds with a coupon rate of 1.88%.

The proceeds from the issue of the Bonds will be used for supplementing medium- and long-term stable funds, optimizing the liability structure, and promoting the sound development of businesses.

By order of the Board  
**CHINA BOHAI BANK CO., LTD.**  
**WANG Jinhong**  
*Chairman*

Tianjin, China  
April 29, 2025

*As of the date of this announcement, the Board of the Bank comprises Mr. WANG Jinhong and Mr. QU Hongzhi as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. TSE Yat Hong, Mr. SHUM Siu Hung Patrick, Ms. WANG Aijian, Mr. LIU Junmin and Mr. LIU Lanbiao as independent non-executive directors.*